

Member Online Account Transfer Request

Print out and complete this form. Sign, notarize, and fax to (341-4528) or deliver to the credit union.

Account Number From	Account Number To	Account Type	Account Type ID	Description
Member Using Home Banking	Member Transfer Going To	2 Letter Account Type	Share # 1 or Loan # 3	Text the Member Sees To Identify Account
Example: 920	Example: 920	Example: DF	Example: Share	Example: Joe's Savings Account

Member Signature: _____ Date: _____

Notary's Signature: _____ Date: _____

If you want the ability to transfer funds into another member account number online:

Please complete the above information. When you perform a transfer online, you will NOT have information available to you on the receiving account. (You will not see the balance or transactions of the receiving account.)

If you are an owner on other accounts (receiving accounts); you've requested and been set up for Online Access to the account, then you may log into that account and view the transactions. **Instructions for completing the form:**

The left side..." Acct Num From:

1) This is the account of the member who signs and requests to move money out of. You must already be activated to perform online transactions on this account)

Example: 1234.0 (This can work for moving from any form shares, or draft account)

2) ACCT NUM TO: Member Transfer is Going To:

This is for every account that you want to move into. (Example: Spouse... 34.1 Son... 1234.2, Daughter ...1234.3., Friend...54321.0, etc.

3) ACCOUNT TYPE: 2 Letter Account Type:

This is OF for draft (checking), SH for shares, CL for club, LN for loan.

4) ACCOUNT TYPE ID:

This is the account type (each account has its own ID) shares "1", or df

5) DESCRIPTION:

This is for information only.... Example "Terry's checking", etc.